

ISMP Update

November 8, 2017

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ISMP National Medication Errors Reporting Program

Medication Error Reporting Program
Vaccine Error Reporting Program
Consumer Error Reporting Program



ISMP National Medication Errors Reporting Program (MERP)

The screenshot shows the ISMP website header with the logo and name 'Institute for Safe Medication Practices'. The navigation menu includes 'Home', 'Support ISMP', 'Newsletters', 'Webinars', 'Report Errors', 'Educational', 'Store', 'Consulting', 'FAQ', 'Tools', 'About Us', and 'Contact Us'. The 'Report Errors' link is circled in red, and a red arrow points to it from below. Below the navigation is a search bar with 'Google Custom Search' and a 'Search' button. A disclaimer states: 'This website is for use by healthcare professionals. Consumers can access our consumer website [here](#).' The main content area is divided into three columns. The left column features a 'NOW Available' banner for 'ISMP Medication Safety Self Assessment for High-Alert Medications!' with a 'Find out more' button, and a banner for the 'Opioid Safety Symposium at ASA®' on October 22, 2017, with a 'MORE INFORMATION & REGISTRATION' button. The middle column has a section for 'Education & Awareness' with a list of links: Newsletters, Consulting Services, Educational Programs, Let ISMP be your PSO, Professional Development, Self Assessments, ISMP Guidelines, and QuarterWatch. Below this is a section for 'Medication Safety Tools & Resources' with a 'Featured Tools' list including 'Guide to Building a Smart Infusion System Drug Library' and 'The Root Cause Analysis Workbook for Community/ Ambulatory Pharmacy'. The right column contains a 'NEW FREE CE CREDIT OPPORTUNITY' banner for a webinar on IV Medication Use, a banner for 'ISMP Guidelines on Safe Subcutaneous Insulin Use' with a 'VIEW THE DOCUMENT' button, and a banner for the 'Second in Series New ISMP Video Newsletter Available' with a 'VIEW VIDEO' button.

National Medication Error Reporting System

April 28, 2017 • Volume 22, Issue 0

ISMP

Acute Care ISMP Medication Safety Alert!

Connecting the Healthcare Community About Safe Medication Practices

Quarterly "Q" (Q1) (Quarterly) (Q1)

Depression and suicidal behaviors: Exploring the link with certain drugs Serious injuries from opiate

The latest issue of *ISMP's QuarterWatch* (Q1) in October provides a review of drug safety issues reflected in adverse drug events reported to the US Food and Drug Administration (FDA) during the third quarter (Q3) of 2016 and during the previous 12 months. In this report, we examine depression and suicidal thoughts or behaviors as an adverse effect of certain drugs, with a focus on three newer medications not included in our previous issue.

- **Risperidone (DALIPRESQ)**, used to reduce associated with patients with severe chronic obstructive pulmonary disease (COPD)
- **Aripiprazole (ARIPRAZOL)**, used to treat psychiatric conditions such as bipolar disorder
- **Suvorexant (BUDSONARA)**, used to treat insomnia

In this report, we also examine why so many serious injuries were reported for opiates.

Adverse Drug Event Report Trends for 2016 Q3

HEALTHCARE REPORTED 29,842 cases of adverse drug events in 2016 Q3, a 20% decline from the previous quarter and a 28.5% decline from the same quarter in 2015. Of these, 20,342 (68%) cases involved a fatal, disabling, or serious outcome. After a period of steady growth in recent years, report totals have declined noticeably for the past 2 years. However, in the most recent quarter, declines were seen in practically every category, with the exception of drugs. Despite that, the number of reported cases was still 4.3 times higher than the same quarter 19 years ago. This long-term increase in the number of reports may be attributed to the steady growth of newly approved drugs with new risks, and an increase in reporting methods and awareness (patients, healthcare providers, and industry) regarding the greater awareness of adverse events and higher reporting rates.

Drugs, Depression, and Suicidal Behavior

After decades of denial and controversy, today more than 20 drugs have FDA-revoked warnings about the possible risks of depression and/or suicidal thoughts or behaviors. While the underlying mechanisms were not fully understood at the time, risks have been identified in drugs used for many other medical conditions, including a muscle drug (propranolol), an anti-nausea medication (ondansetron), and two smoking cessation aids (varenicline, bupropion). Despite the risks, these drugs, like most others, have other uses, and we must consider whether there are any viable alternatives (including a drug's role, and context) on page 2. *—QuarterWatch*

What is QuarterWatch?

QuarterWatch is the publication of an independent ISMP newsletter program that examines adverse drug events reported to FDA. For each quarter, health professionals and the public are alerted to the risks and drug safety alerts, examples of all demands, and foreign incidents in case look into the FDA's adverse event reporting system. QACRS. The goal is to identify signals that may represent important drug safety issues which then require further investigation to determine their frequency and establish a causal relationship to the reported drug.

—SAFETY briefs

1. **Can water cooler kites be a source of fungal contamination?** Recently, water cooler kites were used in a health system's multi-compounding area. Larger kites were discovered in isolation between a 300-compounding areas. At one location, they were detected from air sampling in the isolation area. At another location, they were detected from a water cooler. In addition, the kite was placed out of isolation and into a compounding area. For the contamination to occur, the kite was removed from the isolation area and closed. The kite was removed out of isolation and handling detected no contaminants. Management was unable to determine the source of the kite.



Figure 1. Cover of *QuarterWatch* is available for free at www.ismp.org/quarterwatch. The magazine, but not the cover, is available for free at www.ismp.org/quarterwatch. The magazine is available for free at www.ismp.org/quarterwatch.

- Issue nationwide hazard alerts and press releases
- Dissemination of information and tools
- Product nomenclature, labeling, and packaging changes, device design, practice issues
- Advocates for national standards and guidelines

ISMP Websites

The screenshot shows the homepage of the Institute for Safe Medication Practices (ISMP). The header includes the ISMP logo and the text "Institute for Safe Medication Practices". Below the header is a navigation menu with links for Home, About ISMP, News, Webinars, Press, Education, Tools, and Contact Us. A search bar is located below the navigation. The main content area is divided into several sections: "Education & Awareness" with links to newsletters, continuing education, and accreditation; "Medication Safety Tools & Resources" with links to patient safety, medication safety, and medication errors; "Upcoming Webinars" with a list of upcoming events; "Medication Safety Intensive" with details on a 2017 intensive course; "Medication Safety Jobs" with a list of job openings; and "Show Your Support" with information on how to support ISMP's mission.

www.ismp.org

The screenshot shows the homepage of the Medication Safety Officers Society (MSOS). The header includes the MSOS logo and the text "Medication Safety Officers Society". Below the header is a navigation menu with links for Home, About MSOS, Education, Publications, and Contact Us. A search bar is located below the navigation. The main content area is divided into several sections: "MSOS Calendar" with a calendar for Saturday, November 12; "Medication Safety Officers Society" with a welcome message and information about the society's mission; "MSOS News" with a headline "ISMP to Hold Four Medication Safety Symposia at 2014 ASHP Midyear Symposium" and a list of symposia topics; "Opening Educational Activities" with a list of upcoming activities; "Members Log in" with a login form; "Click to Forum" with a list of forum topics; and "Medication Safety Jobs" with a list of job openings.

www.medsafetyofficer.org

The screenshot shows the homepage of ConsumerMedSafety.org. The header includes the ConsumerMedSafety.org logo and the text "ConsumerMedSafety.org". Below the header is a navigation menu with links for Home, Medication Safety Webinars, Tools and Resources, Safety Alerts, Medication Alerts, and Report a Medication Error. A search bar is located below the navigation. The main content area is divided into several sections: "Breathing easier: Safe use of inhaled medicines" with a headline and a list of tips; "Feature Articles" with a list of featured articles; "Over-the-Counter Medicines" with a list of over-the-counter medicines; "Medication Safety Alerts" with a list of medication safety alerts; "Medication Safety Tools" with a list of medication safety tools; and "Help Us Test New Drug Names" with a list of new drug names.

www.consumermedsafety.org

ISMP Newsletters

July 2014 • Volume 2, Issue 7

Long-Term Care Advise ERR

Educating the Healthcare Community About Safe Medication Practices

20 YEARS OF ADVANCEMENT IN MEDICATION SAFETY

As U-500 insulin safety concerns mount, it's time to rethink safe use of strengths above U-100.

We have a new look!

July 2014 • Volume 12, Issue 7

Nurse Advise ERR

Educating the Healthcare Community About Safe Medication Practices

20 YEARS OF ADVANCEMENT IN MEDICATION SAFETY

From the hospital to long-term care: Protecting vulnerable patients during handoffs

We have a new look!
We are very excited to launch our

More than 3 million Americans will rely on services provided by long-term care (LTC) facilities during the year, and greater than 10 million will take an average of nine medications during the year. The risk of medication errors, particularly during the transition from a hospital to a LTC facility, is high.

As demonstrated with this error, poor communication across care transitions during order transcription are the most frequent causes during transitions from hospitals to LTC facilities. More than 50% of medication errors during handoffs are due to transcription errors.

After being discharged from the hospital, a patient was transferred to a LTC facility. The patient received one dose of insulin in the morning and evening. The patient was transferred back to the hospital after 48 hours.

Continued

Baxter Supported by education

July 2014 • Volume 13, Issue 7

Community/Ambulatory Care ISMP Medication Safety Alert!

Educating the Healthcare Community About Safe Medication Practices

20 YEARS OF ADVANCEMENT IN MEDICATION SAFETY

With oral chemotherapy, we simply must do better!

We have a new look!

July/August 2014 • Volume 12, Issue 4

SAFE Medicine

Protect Yourself from Medication Errors

20 YEARS OF ADVANCEMENT IN MEDICATION SAFETY

FDA approves home-use auto-injector to treat opioid overdoses

July 31, 2014 • Volume 19, Issue 15

Acute Care ISMP Medication Safety Alert!

Educating the Healthcare Community About Safe Medication Practices

20 YEARS OF ADVANCEMENT IN MEDICATION SAFETY

Safety requires a state of mindfulness (Part 1)

Safety Briefs

Positive change, negative consequences

Reliability in HROs

Look at How Far We've Come

Principles of Mindfulness

Reliability in HROs

July 2014 • Volume 12, Issue 4

SAFE Medicine

Protect Yourself from Medication Errors

20 YEARS OF ADVANCEMENT IN MEDICATION SAFETY

FDA approves home-use auto-injector to treat opioid overdoses

We have a new look!
We are very excited to launch our revamped newsletter, designed with a fresh new look. Everything needs a change from time to time... we hope you like it!

to Err is Human... Medicine Misteps

When it comes to medicines, you may already know how essential it is to accurately follow the instructions provided by your healthcare provider or directions as seen the container (OTC Drug Facts labels). But you may be overlooking some habits or beliefs that can keep you from getting the full benefit of your medicines or cause you to risk your health and safety. See any of these common medicine mistakes apply to you.

1) Misstep: Keeping medicines in your bathroom medicine cabinet. The majority of "medicine cabinets" is that it is the worst place to keep medicines because the heat and humidity from bathing can break down the medicines and make them less effective. Medicines should be kept in a cool, dry, and secure area, up, away, and out of reach of children.

2) Misstep: Raising a child's dose of an OTC medicine on the child's age, not weight. Children metabolize (break down and absorb) medicine differently based on their weight, not age. So, weight-based dosing is more accurate than age-based dosing. This is especially important for children.

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April 19, 2017 — New data from 2016 Q3

DEPRESSION AND SUICIDAL BEHAVIORS

Exploring the link with therapeutic drugs

Emotional problems linked to suvorexant (BELSOMRA) started with missed doses

Very different phosphodiesterase-4 (PDE4) drugs can cause psychiatric problems

Executive Summary

In this issue, we focus on depression and suicidality as adverse effects of therapeutic drugs. One part of our analysis focuses on two newer drugs with notably different medical uses. Apremilast (OTEZLA) is a drug for severe forms of psoriasis, while roflumilast (DALIRESP) is used to treat chronic obstructive pulmonary disease (COPD). But they share a risk of these psychiatric side effects through a common mechanism of action: inhibiting a widely distributed intracellular enzyme called phosphodiesterase-4 (PDE4). Also, a new perspective on risks of suicidal thoughts and behaviors comes through examining some striking cases of suicide and suicidal thoughts after taking suvorexant (BELSOMRA) that began when patients missed a dose or stopped the drug. Separately, we examine serious injuries reported for aspirin.

QuarterWatch™ is an independent publication of the Institute for Safe Medication Practices (ISMP) that monitors all adverse drug event reports submitted to the U.S. Food and Drug Administration (FDA). We analyze computer excerpts from the FDA Adverse Event Reporting System (FAERS). These reports (best known as MedWatch reports) are a cornerstone of the nation's system for monitoring the safety of prescription drugs after FDA marketing approval. We also assess drug utilization using dispensed outpatient prescription data from QuintilesIMS.

This issue focuses on the most recently released FAERS reports covering the 12 months ending September 30, 2016, with special attention to the most recent quarter of data, 2016 Q3. In Q3, the FDA received 259,941 new case reports of adverse drug events, a 10% decline from the previous quarter and a 26.6% decline from the same quarter one year earlier. Of special interest are domestic reports with a fatal, disabling, or serious outcome. For 2016 Q3 we identified 70,942 new cases, a decline of 17.7% from the previous quarter, and a similar decline from the same quarter one year earlier. After decades of steady growth in reported events, case report totals have been relatively stable for the past two years. However, in the most recent quarter, declines were seen in practically every category we monitor. Reports from consumers and health professionals, from foreign sources, and those indicating patient deaths all declined.

Numerous Serious Injuries from Aspirin?

Our interest was spurred when an unexpectedly large number of serious adverse drug events in 2016 Q3 were attributed to the ubiquitous and invaluable drug aspirin. For the most recent quarter, aspirin was the primary suspect drug in 2,134 reported cases, including 169 patient deaths and 1,137 gastrointestinal



This alert is based on information from the National Medication Errors Reporting Program operated by the Institute for Safe Medication Practices.

September 16, 2016

NAN ALERT

Observe for possible fluid leakage when preparing parenteral syringes

The Institute for Safe Medication Practices (ISMP) has heard from three hospitals about occasional instances of medication leaking from syringes. Leaks have extended past the first and second rib on the black stopper on the parenteral syringe plunger rod into the surface of the syringe barrel that is exposed to air (Figure 1). The situation appears to occur as liquid is drawn into the syringe rather than after the syringe has been filled. In some cases, personnel said that it has happened rarely, and they may not have realized the situation was out of the ordinary, so instances may have gone unreported.

The reported syringes have been manufactured by BD, and both the company and the US Food and Drug Administration (FDA) Center for Devices and Radiological Health (CDRH) are aware of the situation. We are not certain if this

issue may also involve syringes from other manufacturers. While syringes in the reported cases have been of varying sizes, BD reports that the syringes involved in its review have predominantly been the 10 mL size. There is a corrective action project underway to address the issue with the 10 mL syringes.

In assessments BD has made, the company found that leakage into the area between the first and second ribs of the stopper retains the sterility of the fluid and in most instances has no impact on the volumetric accuracy of the delivery of the medication.

Proper user technique when preparing syringes can be helpful in preventing this situation, especially with

larger syringe sizes (e.g., 30 mL and 60 mL). As a syringe is being filled with the vial inverted and the syringe below the vial, there may be a tendency to pull the plunger rod at an angle toward the user and not always maintain a vertical alignment with the syringe barrel. With an increased amount of fluid in the syringe, the ribs of the stopper may be angled enough to cause leakage past the stopper ribs. BD says that it is always important to ensure vertical alignment of the plunger rod with the syringe barrel when withdrawing a solution using this inverted vial technique.



Figure 1. Medication or solutions drawn into this syringe have leaked below the black plunger (circled in red), which may pose a problem with sterility and safe handling of hazardous drugs.

ISMP recommends sharing this information with sterile syringe production personnel and clinical personnel who prepare medications in parenteral syringes. Ask them to always observe prepared syringes for this situation.

If leakage is observed beyond the first and second ribs of the stopper and into the area exposed to air, the syringe and medication may have been contaminated and should not be used. Additional precautions to avoid contaminating work surfaces and exposing personnel are required if leaking syringes contain hazardous drugs.

If a leaking syringe is identified, the syringe lot number should be identified and recorded, and such instances should be reported to the FDA MedWatch Program (www.ismp.org/sc?id=1660), the ISMP National Medication Errors Reporting Program (MERP) (www.ismp.org/MERP), and the syringe manufacturer.

The National Alert Network (NAN) is a coalition of members of the National Coordinating Council for Medication Error Reporting and Prevention (NCC MERP). The network, in cooperation with the Institute for Safe Medication Practices (ISMP) and the American Society of Health-Systems Pharmacists (ASHP), distributes NAN Alerts to warn healthcare providers of the risk for medication errors that have caused or may cause serious harm or death. NCC MERP, ISMP, and ASHP encourage the sharing and reporting of medication errors both nationally and locally, so that lessons learned can be used to increase the safety of the medication use system.

October 9, 2017

Severe hyperglycemia in patients incorrectly using insulin pens at home



The Institute for Safe Medication Practices (ISMP) National Medication Errors Reporting Program (MERP) has received several reports of patients who failed to remove the inner cover of a standard insulin pen needle prior to attempting to administer the insulin. The latest event resulted in a fatality. A recently hospitalized patient with type 1 diabetes did not know to remove the standard needle cap from the insulin pen needle prior to administration. He was unaware that he was using the pen incorrectly and, thus, had not been receiving any of the insulin doses. The patient developed diabetic ketoacidosis and later died.

To protect staff from needlestick injuries and guard against the reuse of needles, many hospitals use insulin pen needles that automatically re-cover and lock the pen needle once injection has been completed and the needle has been withdrawn from the skin. Such products include **NOVOFINE AUTOCOVER** (Novo Nordisk) and **BD AUTOSHIELD DUO**. These safety needles are also recommended for some patients with manual dexterity limitations or if a caregiver is administering the injection to a patient.

With the NovoFine Autocover (**Figure 1**) safety needle, for example, the user holds the outer cover of the needle while it is attached to the insulin pen and then removes it, exposing a plastic needle shield that covers the needle. During administration, as the device is held against the skin and pressure is applied, the needle shield slides back to allow the skin to be punctured and the insulin to be injected once the button is pressed. As

the needle is removed from the skin after administration, the shield slides back over the needle. The needle is hidden throughout the process so the patient will never see it.

The Autocover safety needle system is different from standard insulin pen needles widely used by patients in the home, which do not employ an automatic needle shield. These standard needles are available from brand and generic manufacturers. Because standard pen needles and those with an automatic needle shield look similar, patients may not be aware of the differences in preparation for administration. Both the automatic safety needle and standard needle systems have a larger outer protective cover that, when removed, exposes either a retractable needle shield (**Figure 1**) or a plain inner needle cap (**Figure 2**). The automatic safety needle shield is not

continued on page 2—**NAN**>

Safety Pen Needle

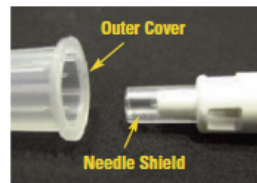


Figure 1. NovoFine Autocover is an example of insulin pen needle with a needle shield that automatically retracts upon injection and re-covers and locks over the needle when withdrawn from the skin. (BD AutoShield Duo, not pictured here, is another example of a safety needle used with pens.)

Standard Pen Needle



Figure 2. BD Ultra-fine III is an example of a standard pen needle. Both the outer cover and inner needle cover must be removed prior to injection.

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This alert is based on information from the National Medication Errors Reporting Program operated by the Institute for Safe Medication Practices.



Quarterly Action Agendas

- One of the most important ways to prevent medication errors is to learn about problems that have occurred in other organizations and to use that information to prevent similar problems at your practice site.
- The ISMP Quarterly Action Agenda is prepared for leadership to use with an interdisciplinary committee or with frontline staff to stimulate discussion and action to reduce the risk of medication errors.
- <http://www.ismp.org/Newsletters/acutecare/actionagendas.aspx>

ISMP Quarterly Action Agenda

ISMP One of the most important ways to prevent medication errors is to learn about problems that have occurred in other organizations and to use that information to prevent similar problems at your practice site. To promote such a process, the following selected items from the April–June 2017 issues of the *ISMP Medication Safety Alert!* have been prepared for leadership to use with an interdisciplinary committee or with frontline staff to stimulate discussion and action to reduce the risk of medication errors. Each item includes a brief description of the medication safety problem, a few recommendations to reduce the risk of errors, and the issue number to locate additional information. Look for our high-alert medication icon under the issue number if the agenda item involves one or more medications on the *ISMP List of High-Alert Medications* (www.ismp.org/sc?id=479). The Action Agenda is also available for download in a Microsoft Word format (www.ismp.org/sc?id=2965) that allows expansion of the columns in the table designated for organizational documentation of an assessment, actions required, and assignments for each agenda item. Continuing education credit is available for nurses at: www.ismp.org/sc?id=480.

Key:  — ISMP high-alert medication

Issue No.	Problem	Recommendation	Organization Assessment	Action Required/Assignment	Date Completed
Wholesaler totes may be a source of fungal contamination					
(8, 9) 	Two hospitals reported aerosolized fungal contamination in cleanrooms believed to be caused by contaminated wholesaler totes. In one hospital, <i>Penicillium</i> was discovered in both the anteroom and a laminar flow hood. Soon after, practitioners noticed the tote covers from the drug wholesaler had visible mold growing on them. <i>Cladosporium</i> , <i>Aspergillus</i> , and <i>Penicillium</i> species were cultured from the totes. Bringing grossly contaminated totes into a pharmacy increases the risk of contamination in the cleanroom.	Regularly inspect arriving totes and other packaging, and take immediate action if needed, including follow-up with the wholesaler or supplier to resolve the issue. Follow best practices developed by CriticalPoint (www.ismp.org/sc?id=2903) that call for the use of a sporicidal agent when unpacking supplies from corrugated cardboard boxes before bringing them into a cleanroom. (Sterile isopropyl alcohol is ineffective in eradicating these types of microorganisms.)			
Missed heparin-induced thrombocytopenia (HIT) diagnosis from heparin-coated device					
(9) 	During a procedure, a wire and catheter had been dipped several times in a solution containing heparin before insertion to prevent clotting. The patient developed thrombocytopenia 6 days later. A lab test for HIT was positive but ignored because the primary care physician did not know about the undocumented source of heparin. Once home, the patient suffered a thrombosis in his arm, requiring amputation. Hidden and undocumented sources of heparin exposure make a diagnosis of HIT difficult.	Compile a list of drug-eluting stents and commercially available and/or user-applied medication-coated catheters/devices used in the facility. Establish a system to document in the patient's record any exposure to medication-containing devices. Look for hidden sources of medications if symptoms arise in patients suggesting possible HIT, an allergic reaction, or other drug reaction. Discontinue all sources of heparin (including heparin-coated catheters and heparin flushes), and initiate treatment if HIT is suspected or diagnosed.			

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Medication Errors: The Year in Review



Preventing medication errors is an essential component of caring for patients and must be a core mission of every pharmacy. For medication error-prevention efforts to be effective, they must be a priority.

An error-reduction program begins by establishing a multidisciplinary team to improve medication use. To be effective, the team must be given reasonable time and resources to assess medication safety and implement systemwide changes that make it difficult or impossible for practitioners to make mistakes that endanger patients. This multidisciplinary team should accept ownership of the medication-use process and enthusiastically embrace the opportunity to improve medication safety.

The goals of the team should include the following:

- Promote a culture of safety to lower medication errors.
- Increase detection and reporting of medication errors and potentially hazardous drug-use situations.
- Explore and understand the root causes of medication errors.

Text continues on page 52

TECHNOLOGY

- | | |
|---|--|
| <p>1 A fully integrated computerized prescriber order entry (CPOE) system includes the capability to build medication safety alerts and clinical decision rules. It should directly interface with the laboratory system and pharmacy, for drug-drug and drug-disease interactions, and offer clinical decision support.</p> | <p>2 Barcode-enabled point-of-care systems are designed to detect medication errors during medication administration. They verify and record all drugs administered to the patient through the use of a barcode scanner that matches the medication to the patient by scanning a barcode on the medication and the patient's wristband.</p> |
| <p>3 "Smart" infusion pump systems allow users to enter drug infusion protocols into a drug library with predefined dose limits. If a dose is programmed outside of established limits or clinical parameters, the pump halts or sounds an alarm. Some pumps can integrate patient monitoring and other patient parameters.</p> | <p>4 Automated dispensing cabinets (ADCs) are robotic, point-of-care dispensing systems. ADCs should be integrated with the health care facility's information system and directly interface with the pharmacy system. Additionally, ADCs must be able to use barcoding technology for the restocking process to prevent medication errors.</p> |
| <p>5 A "robust" pharmacy order entry system is fully interfaced with a CPOE system and must be able to produce medication safety alerts, directly interface with a health care facility's information system, and generate a computerized medication administration record to be used by nurses while they administer medications.</p> | <p>6 IV workflow technology combines software and automated pharmacy workflow technology when compounding sterile products. It receives dose information from HIF systems and uses robotics, gravimetric analysis, and/or barcode scanning with video technology or digital images. Some can generate drug-specific administration notes and labels for point-of-care scanning by nurses.</p> |



ISMP Guidelines

- Formal guidance documents with recommendations on improving safe medication use in specific practice areas
<https://www.ismp.org/Tools/guidelines/default.asp>
- Recent guidelines:
 - Subcutaneous Insulin (2017)
 - Adult IV Push Medications (2016)
 - IV Sterile Compounding (2016)
 - Building a smart infusion system drug library (2017)
 - Guidance on interdisciplinary safe use of automated dispensing cabinets (*Under revision*)



2017

**ISMP Guidelines for
Optimizing Safe Subcutaneous
Insulin Use in Adults**

ISMP
INSTITUTE FOR SAFE MEDICATION PRACTICES

Table of Contents

Introduction	3
Risk Associated with Subcutaneous Insulin Use in Adults	5
Risk Associated with Prescribing Subcutaneous Insulin	6
Risk Associated with Dispensing Subcutaneous Insulin	6
Risk Associated with the Preparation and Administration of Subcutaneous Insulin	7
Risk Associated with the Use of Insulin Pens and Vials	9
Risk Associated with Monitoring Patients on Subcutaneous Insulin	11
Risk Associated with Educating Patients on Subcutaneous Insulin	11
Developing Consensus Guidelines for Safe Subcutaneous Insulin Use	12
Safe Practice Guidelines for Subcutaneous Insulin Use in Adults	13
1. Prescribing of Subcutaneous Insulin	13
2. Pharmacy Management and Distribution of Subcutaneous Insulin	16
3. Administration and Monitoring of Subcutaneous Insulin	18
4. Safe Transitions of Care for Patients Receiving Subcutaneous Insulin	20
Future Inquiry	22
Conclusion	22
References	23
Definitions	28
Summit Participants	29
Appendix A — Safe Practice Guidelines for Subcutaneous Insulin Use in Adults	31
Disclosure	34
About ISMP	34

Cover photo taken by ISMP fellow Ghadeer Ransassar.

ISMP Safe Practice Guidelines for Adult IV Push Medications

A compilation of safe practices from the
ISMP Adult IV Push Medication Safety Summit



Prepared by the Institute for
Safe Medication Practices (ISMP)



Table of Contents

Introduction	1
Factors that Increase the Risk of IV Push Medication Errors in Adults	2
Risks Associated with Lack of Patient Information	3
Risks Associated with Lack of Drug Information	3
Risks Associated with Communication of Drug Information	3
Risks Associated with Drug Labeling, Packaging, and Nomenclature	3
Risks Associated with Drug Storage, Stock, Standardization, and Distribution	4
Risks Associated with Device Use	4
Risks Associated with Environment, Staffing, and Workflow	4
Risks Associated with Staff Education and Competency	4
Risk Management and Quality Improvement Challenges	5
Current Practices with IV Injectable Medications	6
Developing Consensus Guidelines for Adult IV Push Medications	7
Safe Practice Guidelines	8
1. Acquisition and Distribution of Adult IV Push Medications	8
2. Aseptic Technique	9
3. Clinician Preparation	10
4. Labeling	12
5. Clinician Administration	13
6. Drug Information Resources	14
7. Competency Assessment	15
8. Error Reporting	15
Future Inquiry	16
Conclusion	16
References	17
Definitions	19
ISMP Adult IV Push Medication Safety Summit Participants	20
Appendix A — ISMP Safe Practice Guidelines for Adult IV Push Medications	22
Disclosure	24
About ISMP	24

Smart infusion pumps with drug libraries

Building a Smart Infusion System Drug Library

Introduction

A smart infusion system is designed to minimize programming errors and the related risk of patient harm. Each facility develops a customized infusion system drug library, which includes dosing ranges and other safety limits for individual drugs. During infusion programming the pump checks the entries against the drug library and alerts the clinician when a drug library limit is exceeded, preventing the patient from receiving an incorrectly programmed infusion.

A comprehensive drug library is critical for the effective and safe use of any smart infusion system. The effectiveness of a smart pump system's ability to detect programming errors before an infusion is delivered to a patient is dependent on how well the drug library is built and maintained.

Infusion systems with Electronic Health Record (EHR) system interoperability provide additional programming safety and facilitate clinical documentation.

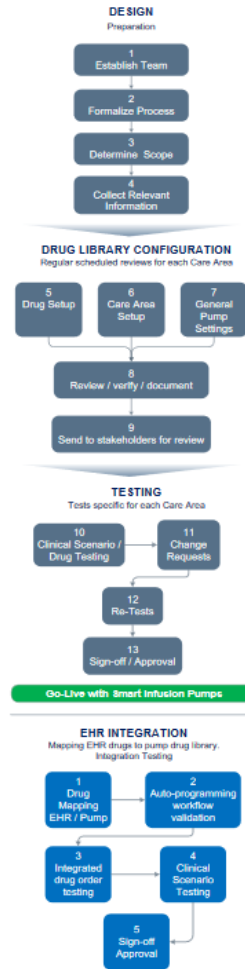
Figure 1 is an overview of the process to build an infusion system drug library, including steps to consider for EHR integration.

Design Phase

Step ONE – Establish the Team

One of the success factors for a well-built drug library is collaboration from all stakeholders.

Figure 1 Phases



ISMP Guidelines for Safe Preparation of Compounded Sterile Preparations

Original Publication: 2013
Revised: 2016



TABLE OF CONTENTS

Table of Contents	2
Background on STERILE PREPARATION COMPOUNDING Safety	3
Stakeholder Collaboration	4
Goals for the Summit	4
Disclosure	5
About ISMP	6
Policies and Procedures for Compounding Sterile Preparations	6
Order Entry and Verification	7
Drug Inventory Storage	7
Assembling Products and Supplies for Preparation	8
Compounding	8
Drug Conservation	11
Compounding Performed Outside the Pharmacy IV Admixture Service	11
Preparation of Source/Bulk Containers	11
Technology/Automation Used for Compounding CSPs	12
Automated Compounding (Pumping) Systems	14
Quality Control/Final Verification	15
Product Labeling	15
Staff Management	16
Glossary and Abbreviations	16
References	18
APPENDIX A: Summit Participant List	20

Note: Words within the text of the document presented in all capital letters have a definition in the glossary section at the end of the document.

Draft Guidelines

for the

Safe Electronic Communication of Medication Information

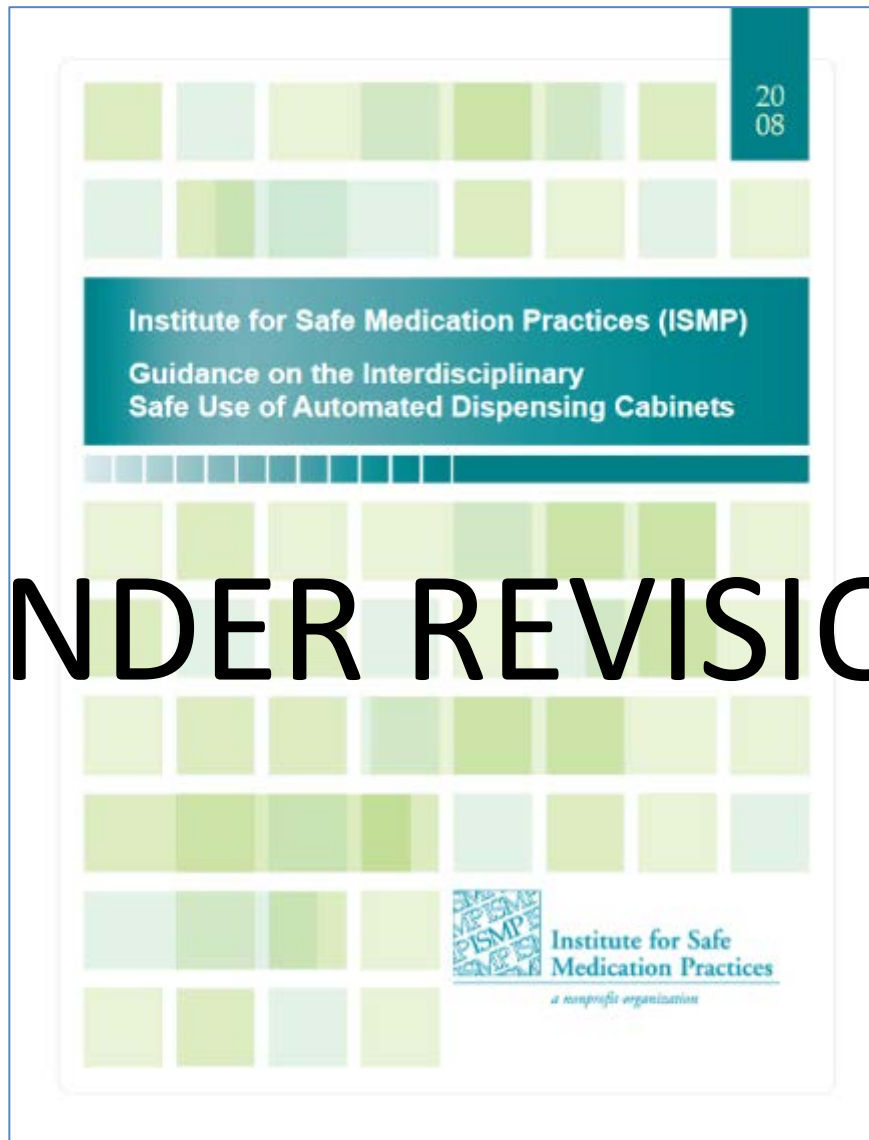
Safe presentation of drug nomenclature and dose expressions

- 1** List all medication-related products by generic name using all lowercase letters (unless using tall man letters as mentioned in item #8) as the primary expression of drug nomenclature, ensuring that each matches US Food and Drug Administration (FDA)-approved nomenclature so that electronic medication records agree with all package labels.
- 2** Do not include the salt of the chemical when expressing a generic drug name unless there are multiple salts available (e.g., hydroXYzine hydrochloride and hydroXYzine pamoate). If the salt is used as part of the name (e.g., US Pharmacopeial Convention [USP]-approved abbreviations such as K [potassium], Na [sodium], HBr [hydrobromic acid], and HCl [hydrochloric acid]), it should follow the drug name, not precede it.
- 3** As appropriate, list associated brand names in a requisite field using an uppercase first letter (unless using tall man letters). Although the use of all uppercase letters is a standard convention for trademarks, mixed-case and lowercase letters are more unique and distinguishable than all block-like uppercase letters, which look similar especially in low lighting.⁸ Trademark symbols (e.g., TM, ®) should not be used.
- 4** Express suffixes that are part of the drug name (e.g., SR, CD, CR) within both the generic name field and the brand name field (e.g., diltiazem CD, Cardizem CD).
- 5** Do not abbreviate drug names (e.g., MTX for methotrexate has been misunderstood as mitoXANtrone; MSO₄ for morphine sulfate has been misinterpreted as magnesium sulfate).
- 6** Do not use outdated terminology when referring to medications or solutions (e.g., “heparin lock flush” for saline lock) or medical jargon that may not be as clear as familiar lay terms (e.g., “ophthalmic” and “otic” can be more clearly expressed as “eye” and “ear”).
- 7** Avoid using drug protocol acronyms (e.g., CVP) without defining the protocol (cyclophosphamide, vinCRIStine, predniSONE) at least once within the electronic communication.
- 8** Use tall man bolded letters (e.g., DOBUTamine and DOPamine) to help distinguish look-alike products on screens to minimize the risk of selecting the wrong product when medication names appear alphabetically in look-up lists. See www.ismp.org/Tools/tallmanletters.pdf for FDA and ISMP Lists of Look-Alike Drug Names with Recommended Tall Man Letters. Pharmaceutical manufacturers are required to use tall

man lettering for drug names on the FDA list.

- 9** Avoid the use of known error-prone abbreviations, symbols, and dose designations, including those on the *ISMP List of Error-Prone Abbreviations, Symbols, and Dose Designations* (www.ismp.org/Tools/errproneabbreviations.pdf) that may cause confusion in electronic formats. Examples include:
 - a** Do not use trailing zeros when expressing medication/solution doses (e.g., use 5 mg, never 5.0 mg).
 - b** Use leading zeros for doses less than 1 measurement unit (e.g., 0.3 mg, never .3 mg).
 - c** Spell out the word “units.” Never use the abbreviation U, which easily can be mistaken as a zero, causing a 10-fold overdose. Never abbreviate international units as IU, which has been confused as IV (intravenous); this measure can be expressed as “units” alone.
 - d** Include properly spaced commas for dose numbers expressed in thousands or millions (e.g., 5,000 units).
 - e** Express weights and measures in a standard fashion and use USP standard abbreviations for dosage units as follows:
 - (1) cm = centimeter
 - (2) m (lowercase) = meter
 - (3) kg = kilogram
 - (4) g = gram
 - (5) mg = milligram
 - (6) mcg = microgram
 - (do not use the Greek letter mu [μ], which has been misread as mg)
 - (7) L (uppercase) = liter
 - (8) mL (lower-/uppercase) = milliliter
 - (do not use cc which has been misread as U or the number 4)
 - (9) mEq = milliequivalent
 - (10) mmol = millimole
 - f** Do not include a period after dose designation abbreviations (e.g., mg.).
 - g** Do not use apothecary system designations or symbols (e.g., grains, drams, minims), or household measurements (e.g., teaspoon, ounces).
 - h** Do not use IN as an abbreviation for intranasal (may be confused with IV or IM); use “intranasal” or “NAS.”

continued on page 5—Guidelines ►



UNDER REVISION

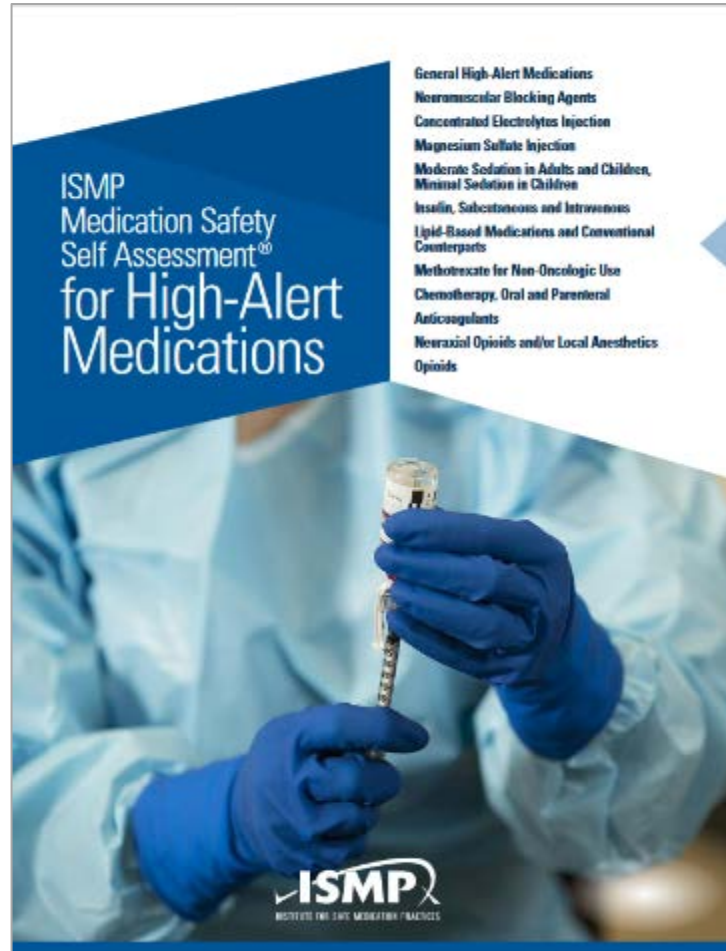
<http://www.ismp.org/Tools/guidelines/default.asp>

ISMP Self Assessments

These tools will help you assess the medication safety practices in your institution, identify opportunities for improvement, and compare your experience with the aggregate experience of demographically similar organizations.

<http://www.ismp.org/selfassessments/default.asp>

ISMP Medication Safety Self Assessment[®] for High-Alert Medications



ISMP Medication Safety Self Assessment for High-Alert Medications

Self-Assessment Tool

Help providers assess the safety of systems and practices associated with up to 11 categories of high-alert medications

- Heighten awareness
- Identify and prioritize
- Create a national baseline

High-Alert Medications

Medications bearing a heightened risk of causing significant patient harm when used in error





Targeted High-Alert Medications in the Self- Assessment

1. General High-Alert Medications
2. Neuromuscular Blocking Agents
3. Concentrated Electrolytes Injection
4. Magnesium Sulfate Injection
5. Moderate Sedation in Adults and Children, Minimal Sedation in Children
6. Insulin, Subcutaneous and Intravenous
7. Lipid-Based Medications and Conventional Counterparts
8. Methotrexate for Non-Oncologic Use
9. Chemotherapy, Oral and Parenteral
10. Anticoagulants
11. Neuraxial Opioids and/or Local Anesthetics
12. Opioids

Choose **one or all** of the targeted medications for evaluation!



ISMP Medication Safety Self Assessment for High-Alert Medications

Participants

- Hospitals and LTC facilities
- Certain outpatient facilities
 - Ambulatory surgery centers
 - Emergency/urgent care facilities
 - Oncology clinics
 - Treatment centers
 - Dental surgery centers
 - Endoscopy centers
 - Diagnostic testing centers
- Choose one or more high-alert medication categories
- Encourage assessment of all categories of high-alert medications used in the facility

Contents

Endorsing Organizations	3
Invitation to Participate	4
Acknowledgements	5
Purpose and Targeted High-Alert Medications	6
Key Definitions and Abbreviations	8
Instructions for Conducting the Self Assessment	10
Instructions for Entering and Submitting Information to ISMP	13
General Demographics (19 questions for hospitals/long-term care, 13 questions for outpatient facilities)	17
General High-Alert Medications (33 self-assessment items)	26
Neuromuscular Blocking Agents (1 demographic question, 15 self-assessment items)	31
Concentrated Electrolytes Injection (26 self-assessment items)	34
Magnesium Sulfate Injection (2 demographic questions, 22 self-assessment items)	38
Moderate Sedation in Adults and Children, Minimal Sedation in Children (40 self-assessment items)	42
Insulin, Subcutaneous and Intravenous (5 demographic questions, 45 self-assessment items)	48
Lipid-Based Medications and Conventional Counterparts (9 self-assessment items)	58
Methotrexate for Non-Oncologic Use (7 self-assessment items)	60
Chemotherapy, Oral and Parenteral (5 demographic questions, 49 self-assessment items)	61
Anticoagulants (1 demographic question, 43 self-assessment items)	68
Neuraxial Opioids and/or Local Anesthetics (32 self-assessment items)	74
Opioids (60 self-assessment items)	79
Glossary	89
About the Institute for Safe Medication Practices (ISMP)	94
Logos of Endorsing Organizations	95

ISMP Medication Safety Self Assessment® for High-Alert Medications

Frequently Asked Questions (FAQs)



Workbook and Frequently Asked Questions

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Endorsing Organizations

Assessment Instructions

- Intended to be completed by interdisciplinary team
- About 250 items in total without demographics
- Complete sections applicable in their organization
- 5-point Likert-type scale from A to E for assessment
- Blind weighted scores for A through E
 - Items with no benefit for partial implementation will be weighted so choices below E will not provide any value
- Overall scores for each high-alert drug and the general items will be presented as a group
 - General items integrated into applicable groups
- Definitions and FAQs

Data Analysis Plan

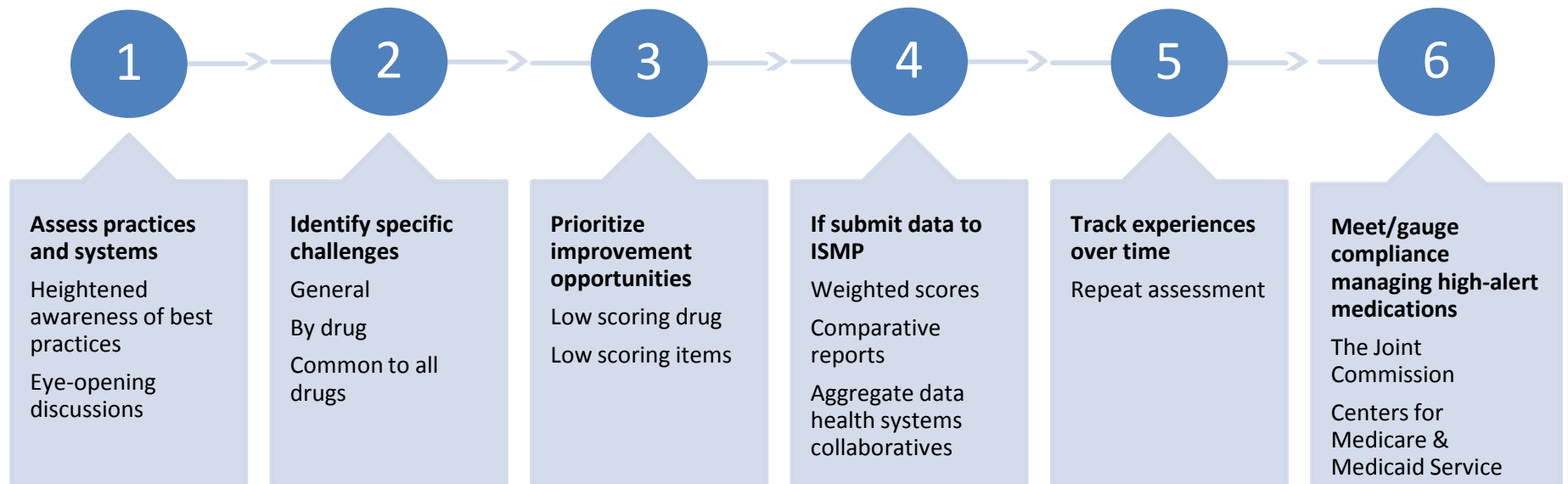
- Describes proposed approach for analyzing responses to assessment
 - Analytic methods
 - Weighting the items
 - Five scores
 - Weighted score for each medication
 - Maximum weighted score
 - Mean weighted score
 - Percent score
 - Mean percent score
 - Compare demographics to national profile
 - Descriptive statistics
 - Difficulty and cost with implementation

Collaboration with ISMP

- Contract with ISMP to establish a cohort of data for the system
- Each facility will enter a code when setting up an account
- ISMP will provide health system:
 - File of aggregate results
 - Comparative national data
 - Priority recommendations
- For information, contact selfassessment@ismp.org



Benefits of Participation



Other Project Outcomes

- Identify evidence-based practices to reduce the risk of errors with high-alert medications
- Identify error-reduction practices that are supported by expert opinion
- Heighten awareness of the distinguishing characteristics of a safe system for using the targeted high-alert medications
- Create a baseline of national efforts to enhance safe use of targeted high-alert medications
- Allow participants to compare their findings with demographically similar organizations

Assessment—General Demographics

- Basic
 - Bed size, location, ownership, scope of services
- Training programs
- Pharmacy services
 - 24 hours
 - Satellites
- Specialty staff
 - Medication safety officer
 - Hospitalists, intensivists
- Available technology

Insulin, Subcutaneous and Intravenous

Scope: Unless otherwise stated, these items pertain to all concentrations of insulin prescribed, prepared, dispensed, and/or administered by the subcutaneous, IM (rare), and/or IV routes of administration using a vial and syringe, pen, continuous subcutaneous insulin infusion device (insulin pump), and/or infusion.

Demographic Questions

1) If a patient admitted to the facility takes insulin at home in a higher concentration than 100 units/mL (U-100), how are these insulin doses typically provided during hospitalization, long-term care admission, or outpatient encounter?

(select all that apply)

- Insulin doses of the same form and concentration are available and dispensed for the patient
- The patient is converted to U-100 insulin doses
- The patient is started on an insulin infusion
- The patient is asked to supply his or her own insulin from home for administration in the facility
- We never administer insulin in our facility
- Other: (please specify) _____

2) Where is general (non-patient specific) unit stock of insulin pens and vials stored in patient care units/treatment areas?

Insulin pens? (select all that apply)

- ADC in a matrix drawer containing multiple insulin types
- ADC in matrix drawers containing a single insulin type
- ADC in a single drug access drawer
- ADC refrigerator
- General medication refrigerator
- General stock at room temperature
- Non-patient specific insulin pens are not stocked in patient care units/treatment areas
- We don't stock insulin pens anywhere in our facility
- Other: (please specify) _____

Insulin vials? (select all that apply)

- ADC in a matrix drawer containing multiple insulin types
- ADC in matrix drawers containing a single insulin type
- ADC in a single drug access drawer
- ADC refrigerator
- General medication refrigerator
- General stock at room temperature
- Non-patient specific insulin vials are not stocked in patient care units/treatment areas
- We don't stock insulin vials anywhere in our facility
- Other: (please specify) _____

48

continued on page 49 ▶

Assessment—Insulin Demographics

- Demographics
 - Which insulins are used and methods of dispensing
 - Storage of insulin
 - Certified diabetic educator, endocrinologist

Option	U-200 insulin	U-300 insulin	U-500 insulin
Insulin doses of the same form and concentration are available from the pharmacy and dispensed for the patient			
Insulin doses of the same form and concentration are available from unit stock and removed and labeled for one patient			
The patient is converted to U-100 insulin doses when the patient's total dose of the concentrated insulin is below a hospital-defined dose			
The patient is converted to U-100 doses regardless of the patient's total dose of the concentrated insulin			
The patient is started on an insulin infusion to deliver appropriate doses of insulin			
The patient is asked to supply his or her own insulin from home for administration in the hospital			
Other: (please specify)			

► Self-Assessment Items

A	There has been no activity to implement this item.
B	This item has been formally discussed and considered, but it has not been implemented.
C	This item has been partially implemented for some or all patients, orders, drugs, or staff.
D	This item is fully implemented for some patients, orders, drugs, or staff.
E	This item is fully implemented for all patients, orders, drugs, or staff.

		A	B	C	D	E
General Items						
<i>Protocols and Order Sets</i>						
1	Standard insulin protocols and/or order sets exist and are used to guide care when: (score each item individually)					
a	Converting from oral agents to insulin					
b	Managing insulin during planned and unplanned interruptions of oral and enteral nutrition					
c	Circumstances when a clinician other than the prescriber may adjust or hold an insulin dose					
d	Using CONCENTRATED INSULINS					
e	Managing pregnant and postpartum patients with pre-existing diabetes					
f	Managing patients receiving glucocorticoid therapy					
g	Treating hyperkalemia					
h	Treating calcium-channel blocker overdoses using high-dose insulin					
i	Treating clinically significant hyperglycemia and hyperosmolar hyperglycemic state					
j	Treating clinically significant hypoglycemia					
k	Monitoring patients via defined laboratory testing and bedside POINT-OF-CARE glucose monitoring, and communicating critical blood glucose values					
FAQ 1	Managing patients when their symptoms are inconsistent with a current blood glucose value					
<i>Prescribing</i>						
2	An IV insulin infusion or scheduled subcutaneous insulin with BASAL, NUTRITIONAL, and CORRECTIONAL INSULIN doses is used to manage blood glucose levels in patients with diabetes; and patient blood glucose levels are not managed solely using sliding scale insulin.					
<i>Expression of Drug Names, Concentrations, and Doses</i>						
FAQ 3	The insulin concentration (e.g., U-100, U-200, U-300) does not follow the name of the insulin on the MAR/eMAR or other medication lists, with the exception of regular insulin U-500 (Humu LIN R U-500).					
FAQ 4	TALL MAN LETTERING with bolded text for the unique letter characters of look-alike insulin names (e.g., Huma LOG and Humu LIN ; Novo LOG and Novo LIN) is used when displaying the names in computer order entry systems, order sets, protocols, guidelines, MARs/eMARs, ADC screens, infusion pump screens, drug storage bins, and pharmacy labels and/or AUTOMATED SYSTEM LABELS .					

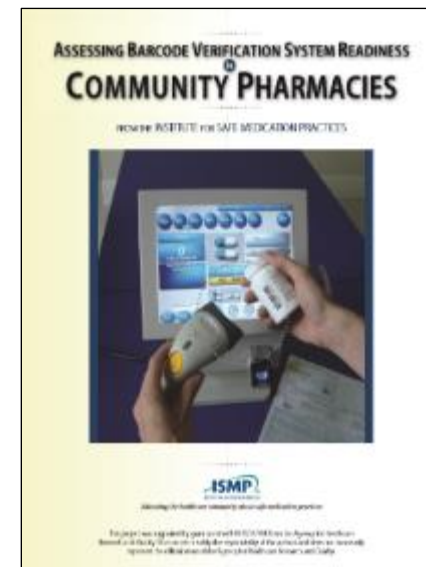
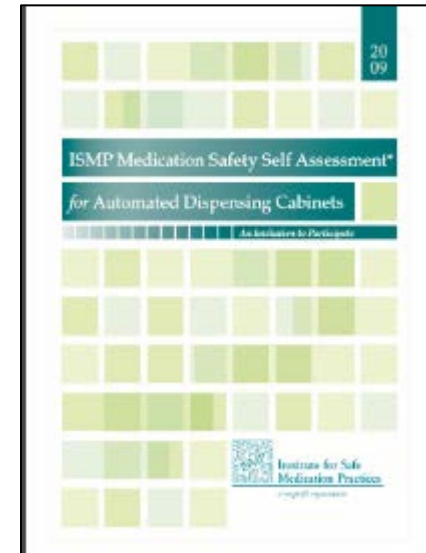
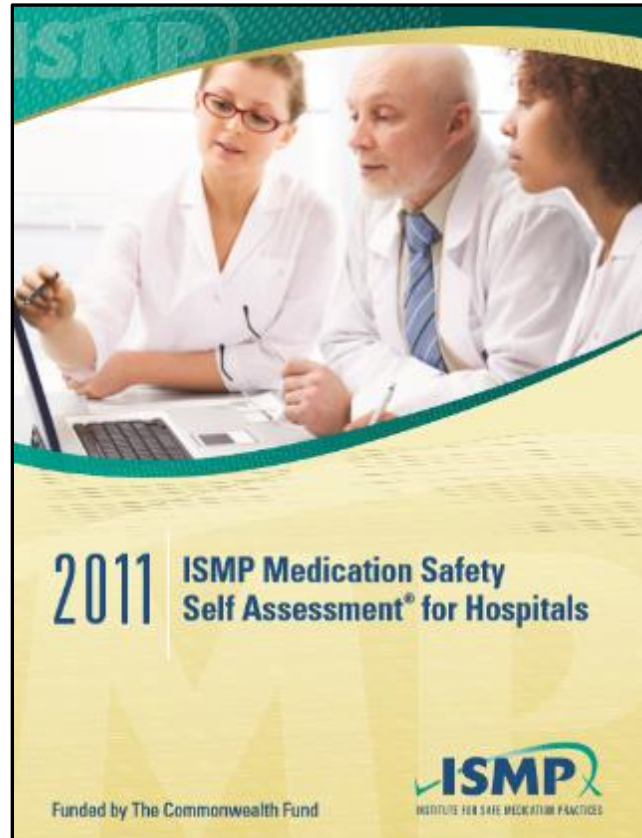
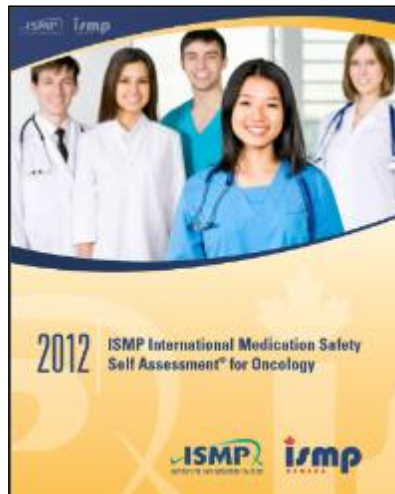
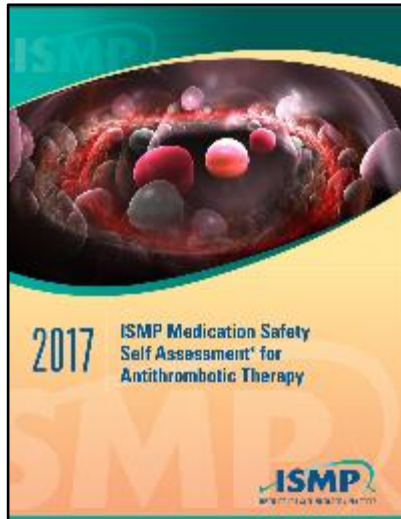
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Assessment examples—Insulin Items

Protocols, P-D-A, Pens, Concentrated Insulin, IV Insulin, Diluted Insulin, Pumps, Hypoglycemia, Transitions, Patient Education

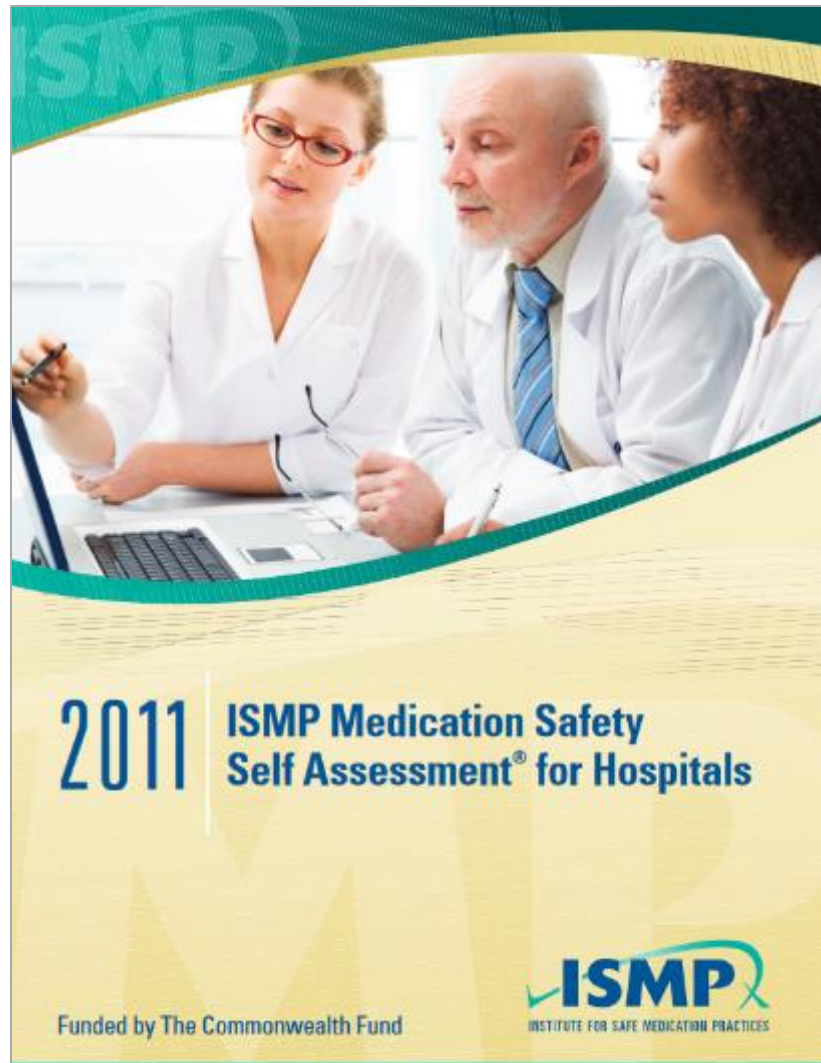
- Pharmacists confirm that the patient has an appropriate indication before approving initial insulin orders.
- The pharmacy prepares and dispenses patient-specific, prefilled syringes of basal insulin doses (if stability permits) for patients who are not using a patient-specific insulin pen device or insulin pump to deliver basal doses.
- Either U-500 insulin pens or U-500 insulin syringes are used when preparing, dispensing, and administering U-500 insulin to patients during hospitalization; neither a U-100 insulin syringe nor a tuberculin syringe is used in the hospital with U-500 insulin.
- U-100 insulin vials are not dispensed or stored as unit stock in neonatal intensive care units.

Background—Other ISMP Assessments



<http://www.ismp.org/selfassessments/default.asp>

2011 ISMP Medication Safety Self Assessment[®] for Hospitals



VII. ENVIRONMENTAL FACTORS, WORKFLOW, AND STAFFING PATTERNS

- A No activity to implement
- B Considered, but not implemented
- C Partially implemented in some or all areas
- D Fully implemented in some areas
- E Fully implemented throughout

A B C D E

Core Characteristic #12

Medications are prescribed, transcribed, prepared, dispensed, and administered within an efficient and safe workflow and in a physical environment that offers adequate space and lighting, and allows practitioners to remain focused on medication use without distractions.

		A	B	C	D	E
149	Lighting is adequate (illumination levels around 100 foot-candles) to clearly read labels and other important drug and patient information in pharmacies, patient unit medication rooms, patient rooms, and at ADCs.					
150	Workspaces where medications are prepared are orderly and free of clutter.					
151	Pharmacies and patient unit medication rooms (or areas) have adequate space for storage of drugs, IV solutions, and drug supplies.					
152	Medication preparation areas in the pharmacy and on patient care units are isolated and relatively free of distractions, interruptions, and noise (not greater than 50 decibels [dBA]).					
153	All phone calls to the pharmacy are triaged and forwarded to medication preparation and order entry areas only when necessary.					
154	Areas where drug orders are transcribed and/or entered into COMPUTER ORDER ENTRY SYSTEMS are isolated and relatively free of distractions, interruptions, and noise (not greater than 50 dBA).					
155	Medication refrigerators in patient care areas are of sufficient size to allow admixtures that require refrigeration to be stored in an organized manner.					
156	Nurses select medications for administration in medication rooms, at ADCs, or in other areas that are isolated and relatively free of distractions, interruptions, and noise (not greater than 50 dBA).					
157	Practitioners who administer medications prepare and/or select one patient's medications at a time, immediately before administering the medication.					
158	When new construction or renovation of an existing area where medications will be prescribed, dispensed, stored, or administered is planned, an interdisciplinary group of practicing staff involved in medication use is included in the decision-making process of the design of the area. <i>Scoring guideline: Choose NOT APPLICABLE if your organization has not built new space or renovated within the past 3 years.</i>	NOT APPLICABLE				

VI. DRUG STANDARDIZATION, STORAGE, AND DISTRIBUTION (continued)

- A No activity to implement
- B Considered, but not implemented
- C Partially implemented in some or all areas
- D Fully implemented in some areas
- E Fully implemented throughout

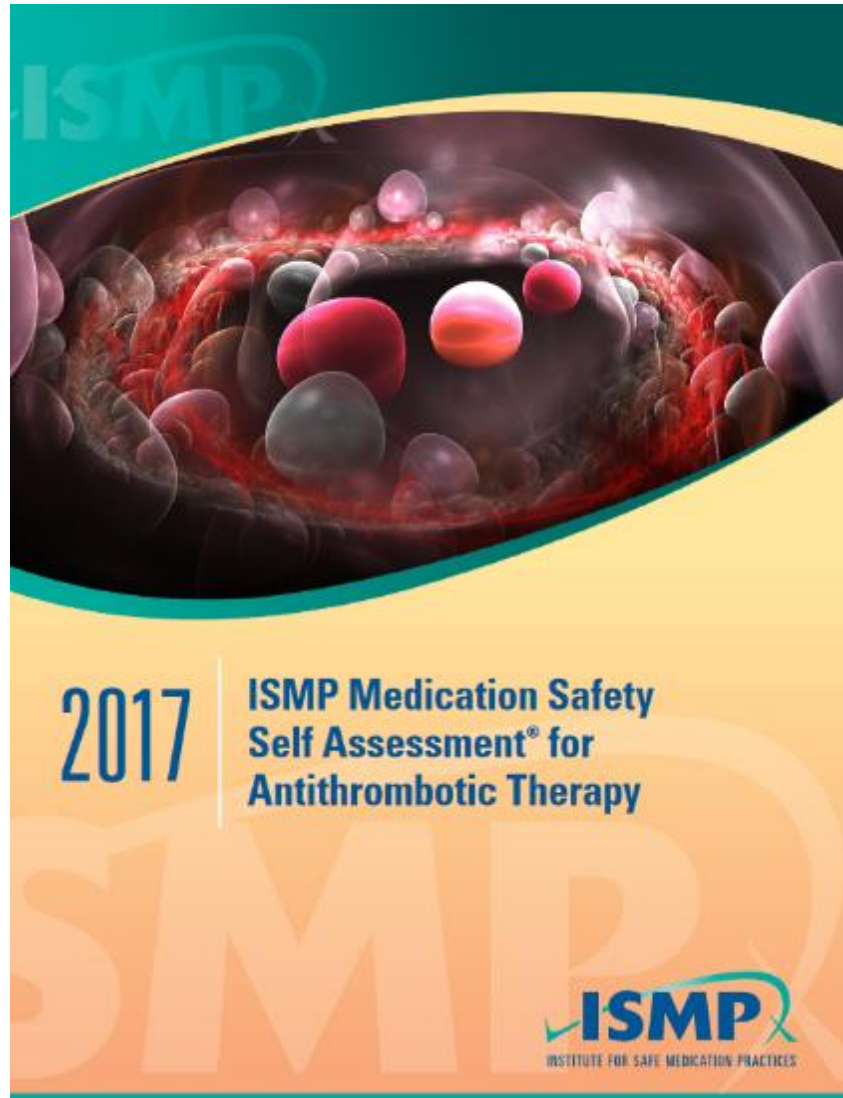
A B C D E

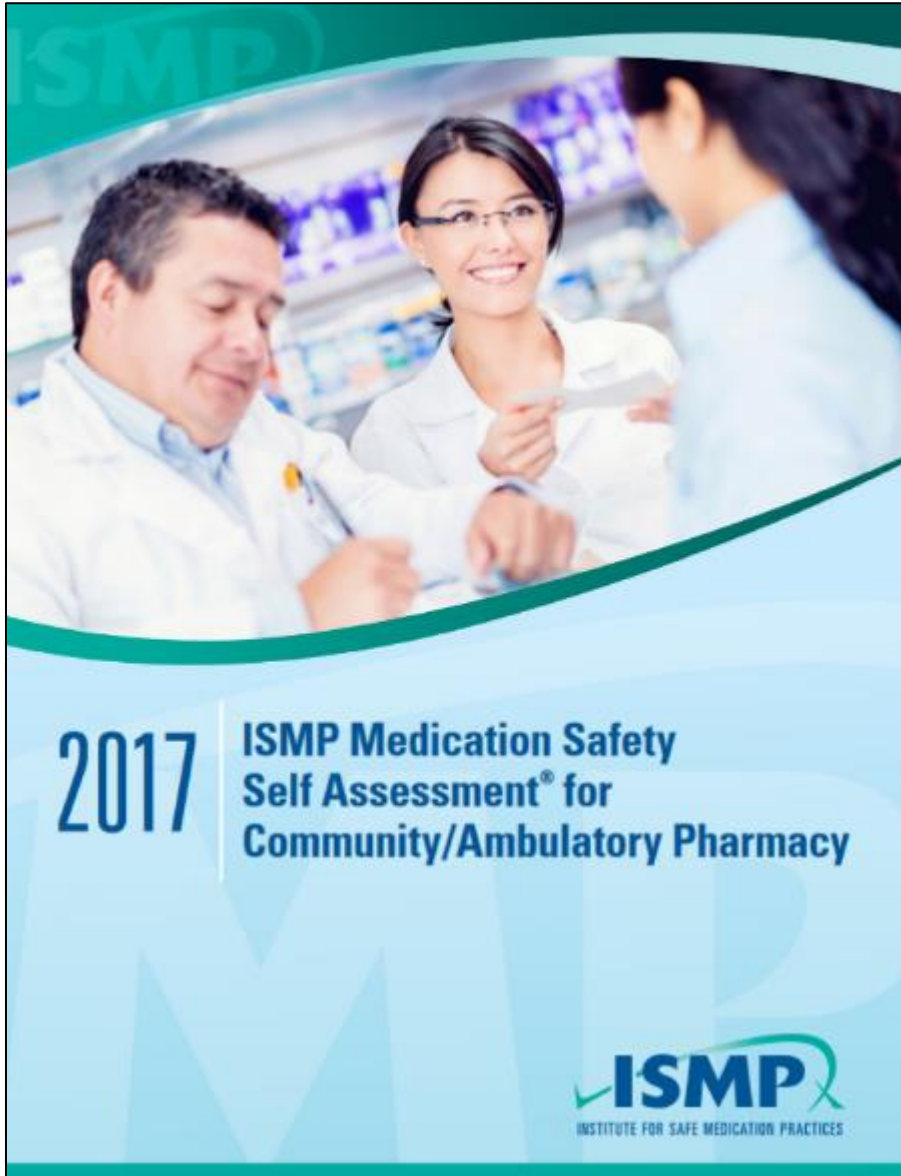
Core Characteristic #9

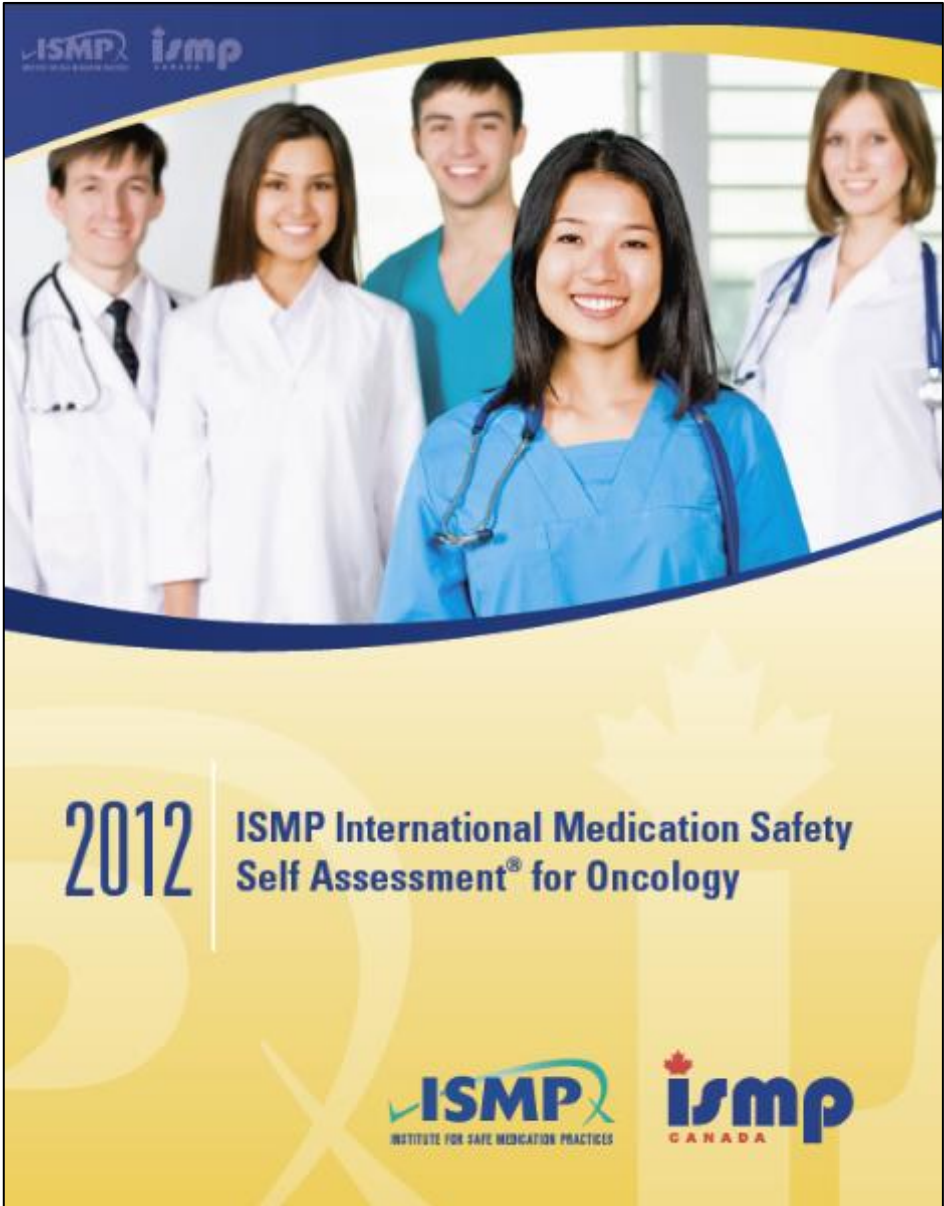
Unit stock is restricted.

		A	B	C	D	E
110	PATIENT-SPECIFIC DOSES are dispensed for at least 90% of all injectable products (including saline and heparin flushes) for adult, pediatric, and neonatal patients.					
111	All oral solid medications are dispensed to patient care units in labeled, ready-to-use UNIT DOSES .					
112	All oral liquid medications are dispensed to patient care units (including neonatal, pediatric, and critical care units) in labeled, ready-to-use PATIENT-SPECIFIC DOSES .					
113	IV solutions that are unavailable commercially are prepared in the pharmacy unless needed in emergent lifesaving situations.					
114	Pharmacy fills all elastomeric pumps and prepares all IV solutions and irrigations needed in the operating room or procedural areas (including interventional radiology, cardiac catheterization areas), unless needed in emergent lifesaving situations.					
115	Drugs stocked in patient care units (including in ADCs) are carefully selected by considering the needs of each patient care unit, staff expertise and familiarity with specific drugs, the risk of error with each drug, and the age and diagnoses of typical patients being treated on the units, and unit stock is reviewed at least semiannually to determine low usage medications that may be eligible for removal from inventory.					
116	Drugs stocked in patient care units are available in the least number of doses, concentrations, and forms that will meet essential patient needs between replenishment (not to exceed 72 hours).					
117	Medications are not removed from inpatient (including PWCU) unit stock (including ADCs) before a pharmacist reviews the specific patient order and screens the order for safety. Exception: Urgent or lifesaving situations where a delay would harm the patient.					
118	Medications are not removed from outpatient (including the ED, ambulatory surgery, outpatient oncology) unit stock (including ADCs) before a pharmacist reviews the specific patient order and screens the order for safety. Exception: Urgent or lifesaving situations where a delay would harm the patient.					

2017 ISMP Medication Safety Self Assessment[®] for Antithrombotic Therapy








2012 | **ISMP International Medication Safety
Self Assessment® for Oncology**

ISMP
INSTITUTE FOR SAFE MEDICATION PRACTICES

ismp
CANADA



Root Cause Analysis Workbook for Community/ Ambulatory Pharmacy

MEDICATION SYSTEM Worksheet

Patient MR# _____ Incident # _____
(if error reached patient) if no callback identified:

Date of error: _____ Date information obtained: _____ Patient age: _____

Drug(s) involved in error: _____

- Non-formulary drug(s)? Yes No
- Drug sample(s)? Yes No
- Drug(s) packaged in unit dose/unit of use? Yes No
- Drug(s) dispensed from pharmacy? Yes No
- Error within 24 hours of admission, transfer, or after discharge? Yes No
- Did the error reach the patient? Yes No
- Source of IV solution: Manufacturer premixed solution Pharmacy IV admixture Nursing IV admixture

Brief description of the event: (what, when, and why) _____

Possible causes	Y/N	Comments
Critical patient information missing? (age, weight, allergies, VS, lab values, pregnancy, patient identity, location, renal/liver impairment, diagnoses, etc.)		
Critical drug information missing? (outdated/absent references, inadequate computer screening, inaccessible pharmacist, uncontrolled drug formulary, etc.)		
Miscommunication of drug order? (illegible, ambiguous, incomplete, misheard, or misunderstood orders, intimidation/faulty interaction, etc.)		
Drug name, label, packaging problem? (look/sound-alike names, look-alike packaging, unclear/absent labeling, faulty drug identification, etc.)		
Drug storage or delivery problem? (slow turn around time, inaccurate delivery, doses missing or expired, multiple concentrations, placed in wrong bin, etc.)		
Drug delivery device problem? (poor device design, misprogramming, free-flow, mixed up lines, IV administration of oral syringe contents, etc.)		
Environmental, staffing, or workflow problems? (lighting, noise, clutter, interruptions, staffing deficiencies, workload, inefficient workflow, employee safety, etc.)		
Lack of staff education? (competency validation, new or unfamiliar drugs/devices, orientation process, feedback about errors/prevention, etc.)		
Patient education problem? (lack of information, noncompliance, not encouraged to ask questions, lack of investigating patient inquiries, etc.)		
Lack of quality control or independent check systems? (equipment quality control checks, independent checks for high alert drugs/high risk patient population drugs etc.)		

Did the patient require any of the following actions after the error that you would not have done if the event had not occurred?
 Testing Additional observation Gave antidote Care escalated (transferred, etc.) Additional LOS Other _____

Patient outcome: _____

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FAILURE MODE AND EFFECTS ANALYSIS (FMEA):

A TOOL TO HELP GUIDE ERROR PREVENTION EFFORTS

Too often, marketing efforts, contractual agreements with purchasing groups or vendors, and cost serve as primary sources of information when making decisions about which medical products to purchase and use. Evaluation and input from those who would be using the products may not be sought and error potential may not be considered ahead of time. Later, this may lead to unforeseen problems in the hands of clinical users.

These pitfalls can be avoided by using a process known as Failure Mode and Effects Analysis (FMEA). FMEA is an ongoing quality improvement process that is carried out in healthcare organizations by a multidisciplinary team. It can be employed to examine the use of new products and the design of new services and processes to determine points of potential failure and what their effect would be - *before any error actually happens*. In this regard, FMEA differs from Root Cause Analysis (RCA). RCA is a *reactive* process, employed *after* an error occurs, to identify its underlying causes. In contrast, FMEA is a *proactive* process used to look more carefully and systematically at vulnerable areas or processes. FMEA can be employed *before* purchase and implementation of new services, processes or products to identify potential failure modes so that steps can be taken to avoid errors *before* they occur.

How can FMEA be used to reduce the risk of medication errors? To cite one example, a multidisciplinary committee could use FMEA to assess new drugs being considered for the formulary. Here's how the process would work .

- **Step 1:** The committee would explore how the intended product would be procured and used, from acquisition through administration. Who would prescribe the drug and for what type of patient? Where would the drug be stored? Who would prepare and dispense it? How would it be administered?
- **Step 2:** Potential failure modes (how and where systems and processes may fail) would be identified while considering how the product would be used. Could the drug be mistaken for another similarly packaged product? Does the label clearly express the strength or concentration? Does the name sound or look like another drug on the formulary? Are dosing parameters complex? Is the administration process error prone?
- **Step 3:** Once failure modes have been identified, staff would determine the likelihood of a mistake occurring and the potential consequences of an error. What would happen to the patient if the drug were given in the wrong dose, at the wrong time, to the wrong patient, by the wrong route, at the wrong rate or at the wrong time?
- **Step 4:** Staff would identify any preexisting processes in place that could help detect the error before it reaches the patient, and evaluate their effectiveness based upon knowledge of human factors.
- **Step 5:** If failure modes could cause errors with significant consequences, actions would be taken to prevent the error, detect it before it reaches the patient, or minimize its consequences. A few examples include using an alternative product; preparing the drug in the pharmacy; standardizing drug concentrations, order communication and dosing methods; using auxiliary warning labels or computer alerts; and requiring entry of specific data into computer systems before processing orders.

Although industries outside of medicine have developed elaborate FMEA scoring systems to rank items for action, the simplified FMEA process as described above can be an efficient proactive risk management tool, especially when organizations consider what is already known about error potential from past experiences or information available in the media such as the *ISMP Medication Safety Alert!*® newsletters.

Adapted from: *ISMP Medication Safety Alert!*® October 17, 2001. (6)21.

Sample FMEA

- [Failure Mode and Effects Analysis \(FMEA\) Bibliography](#)
- [REDUCING MEDICATION ERRORS Through Failure Mode & Effects Analysis](#) (Video; available at the ISMP Store)

Example of a Health Care Failure Mode and Effects Analysis for IV Patient Controlled Analgesia (PCA)

Processes & Subprocesses	Failure Modes (what might happen)	Causes (why it happens)	Effects	Severity	Probability	Hazard Score	Actions to Reduce Failure Mode
Prescribing							
Assess patient	Inaccurate pain assessment	Cultural influences; patient unable to articulate	Poor pain control	2	4	8	Standard scale to help assess pain; training on cultural influences
Choose analgesic/mode of delivery	Wrong analgesic selected	Clinical situation not considered (age, renal function, allergies, etc.); tolerance to opiates not considered; standard PCA protocols not followed (or not available); concomitant use of other analgesics not considered; drug shortage; knowledge deficit; improper selection of patients appropriate for PCA	Improper dosing; improper drug; allergic response; improper use of substitute drug	4	3	12	CPOE with decision support, clinical pharmacy program; standard PCA protocol with education on use; point-of-use access to drug information; feedback mechanism on drug shortages with information on substitute drugs available; selection criteria for PCA patients
Prescribe analgesic	Wrong dose (loading, PCA, constant, lock-out), route, frequency	Knowledge deficit; mental slip; wrong selection from list; information about drug not available	Overdose; under-dose; ADR	4	3	12	CPOE with decision support; clinical pharmacy program; standard PCA protocols
	Proper patient monitoring not ordered	Knowledge deficit; mental slip	Failure to detect problems early to prevent harm	4	3	12	Standard PCA order sets with monitoring guidelines
	Prescribed on wrong patient	Similar patient names; patient identifier not clear; name does not appear on screen when ordering medications	Wrong patient receives inappropriate drug and dose; ADR; allergic response	3	3	9	Match therapy to patient condition; alerts for look-alike patient names; visible demographic information on order form or screen
	No order received	Unable to reach covering physician	Poor pain control	2	2	4	Proper physician coverage and communication channels

ISMP

2016-2017 Targeted Medication Safety Best Practices for Hospitals

The purpose of the Targeted Medication Safety Best Practices for Hospitals is to identify, inspire, and mobilize widespread, national adoption of consensus-based best practices for specific medication safety issues that continue to cause fatal and harmful errors in patients, despite repeated warnings in ISMP publications. Hospitals can focus their medication safety efforts over the next 2 years on these best practices, which are realistic and have been successfully adopted by numerous organizations. While targeted for the hospital-based setting, some best practices may be applicable to other healthcare settings. The Targeted Medication Safety Best Practices for Hospitals have been reviewed by an external expert advisory panel and approved by the ISMP Board of Trustees. Related issues of the *ISMP Medication Safety Alert!* are referenced after each best practice.

ISMP encourages hospitals that have not implemented the 2014-2015 Targeted Medication Safety Best Practices for Hospitals (Best Practices 1 through 6) to do so as a priority, while implementing the new 2016-2017 best practices. **Two of the 2014-2015 Targeted Medication Safety Best Practices for Hospitals (number 2 and 3) have been revised for 2016-2017. Best practices number 7 through 11 are new for 2016-2017.**

www.ismp.org



<http://www.ismp.org/tools/bestpractices/default.aspx>

2016-2017 Targeted Medication Safety Best Practices for Hospitals



- Purpose: inspire widespread adoption of consensus-based best practices on specific error-related issues that continue to harm patients and/or cause death
- Primary target areas:
 - IV vincristine
 - Oral methotrexate
 - Patient weights in metric units
 - Neuromuscular blocking agents
 - High alert drug via smart pumps
 - Availability of antidotes and rescue agents
 - Use of oral syringes
 - Oral liquid dosing devices
 - Glacial acetic acid
 - Eliminate liter bags of sterile water
 - Use of technology for IV admixture compounding



Codeine and tramadol can cause breathing problems for children

The US Food and Drug Administration (FDA), recently released a warning about two opioid (strong narcotic) pain medicines that can cause life-threatening breathing problems in young children. These two medicines, codeine (also used in some cough and cold medicines) and tramadol, need to be prescribed by a doctor (in some states, codeine is available as an over-the-counter [OTC] medicine).

Featured Articles



Confusion with "Use as directed" instructions



Don't confuse a side effect from a medicine as having an allergy to that medicine



Dramamine brand name will confuse



Don't use pre-owned test strips

[More News & Articles](#)

Insulin Safety Center



A unique resource dedicated entirely to medication error prevention with the use of insulin

Help Us Test New Drug Names



We are looking for consumers to help identify potential confusion with new drug names.

Over-the-Counter Medicines

Now!

-  The Beebe
-  Safe Medicine Storage & Disposal
-  Drug Interactions, Reactions, & Allergies
-  Multi-Symptom & Combination Products
-  Medicine for Children
-  Measuring the Dose of Liquid Medicines
-  Safety Tips about Medicine Labels & Packages
-  OTC Drug Abuse
-  Herbs, Vitamins, & Homeopathic Medicines
-  OTC Pain Relievers

Medication Safety Articles

-  Receiving a Prescription
-  Purchasing Medications
-  Taking Medications at Home
-  Storing and Discarding Meds
-  Receiving Meds at the Hospital
-  Keeping Children Safe
-  OTC Meds, Herbs & Vitamins
-  Specialty Topics

Medication Safety Toolbox

- [Learn to Read Your Prescription](#)
- [Keep Track of Your Medicine](#)
- [Measure Liquid Medicine](#)
- [Watch Medication Safety Videos](#)
- [Learn Which Tablets You Can't Crush](#)
- [Learn to Read OTC Medicine Labels](#)
- [Get Free Drug Updates](#)
- [Medication Administration](#)
- [Get Safety Tips for High-Alert Medications](#)
- [General Advice on Safe Medication Use](#)

Report a Medication Error

If you or a loved one have experienced a mistake with a medication or have a safety concern to share with others, we would like to hear from you. Learn how reporting events can help others.

Top 10 List

 See our Top 10 medication safety lists

Now!

Now! We now have our High-Alert Medication Teaching Sheets in Spanish. [Click Here!](#)



Importance of Consumer Involvement



[Extra care is needed because fentanyl is a **high-alert medicine**.]

High-alert medicines have been proven to be safe and effective. But these medicines can cause serious injury if a mistake happens while taking them. This means that it is very important for you to know about this medicine and take it exactly as directed.

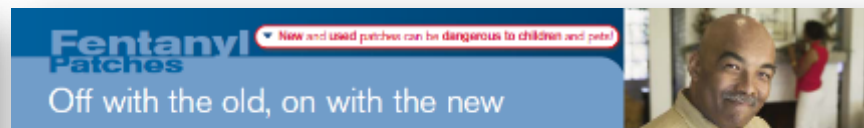
Top 10 List of Safety Tips for Fentanyl Patches


-  **1 Use for long-term chronic pain only.** Fentanyl patches should **ONLY** be used to treat long-term chronic pain by people who have previously taken high doses of prescription pain medicine (opioids) for 7 or more days without relief. Otherwise, the medicine can cause serious breathing problems.
-  **2 Use intact patches.** Never cut the patches or use damaged patches (could result in an overdose).
-  **3 Avoid broken skin.** Apply patches only on skin without cuts or sores.
- When picking up the prescription**
-  **4 Talk to your pharmacist.** Tell your pharmacist the type of pain you are experiencing and any other pain medicines you have been taking and for how long.
- While wearing a fentanyl patch**
-  **5 Follow directions.** Use the patches exactly as directed to prevent serious side effects. Do not use more patches than prescribed. Take off the old patch before applying a new patch.
-  **6 Do not warm your patches.** While wearing a fentanyl patch, do not expose the site to heat from a heating pad, electric blanket, sauna, hot tub, heated waterbed, or excessive sun exposure. Also avoid tight coverings over the patch and strenuous exercise, which can heat the body. The body absorbs too much medicine with excessive heat.
-  **7 Don't wear during an MRI.** Remove your patch before an MRI (a test that uses powerful magnets and radio waves to create images of what's inside the body) to avoid burns from hidden metal in the patch.
-  **8 Report signs of an overdose.** Signs of fentanyl overdose include: trouble breathing, shallow or very slow breathing; tiredness, extreme sleepiness; inability to think, talk, or walk normally; and feeling faint, dizzy, or confused.
- Storing and discarding the patches**
-  **9 Store patches safely.** Keep new patches far away from the reach or discovery of children. Do not let children see you apply patches or call them stickers, tattoos, or Band Aids. This could attract children and encourage them to mimic your actions.
-  **10 Dispose of patches safely.** Safely discard used or unneeded patches by folding the sticky sides together and flushing them down the toilet. Some of the medicine remains in each patch even after use, which could harm others who come into contact with it. As a precaution, this medicine is one of just a few medicines that the US Food and Drug Administration says must be flushed down the toilet for disposal rather than discarded in the trash.

STOP Do not use fentanyl patches to treat short-term pain after surgery!
Fentanyl patches should **ONLY** be used by people with long-term chronic pain who have been taking high doses of prescription pain medicine (opioids) for 7 or more days without relief. Otherwise, the medicine can cause you to breathe too slowly or stop breathing.

For more information to help keep you safe, visit: www.consumermedsafety.org.

15-MP © 2014



 Used fentanyl patches still contain some medicine after you take them off. This is why it is important to always take off the old patch before placing a new one on your skin. If you don't, you could receive an overdose of the medicine.

after placing a fentanyl patch on his body. His mother had been using fentanyl patches to treat pain from Crohn's disease, a digestive tract disorder. After she found her son dead, she also found a torn fentanyl patch wrapper in an overturned trashcan in her bedroom. It was not clear whether the boy stuck a used patch on his body or opened a new one and applied it.

Children have also been exposed to medicated patches that have taken off a family member. One child sat on a fallen patch and it stuck to her thigh. Another child removed a patch while his grandmother was sleeping and put it on himself. In these cases, the patches were noticed quickly and the children were not injured.

See safety tips #9 and #10 (other side) for safe ways to store and discard patches.

Both new and used patches can also be dangerous to children or pets. In a tragic accident, a 4-year-old child died

Topics	Fast Facts
Generic name	■ Fentanyl (pronounced FEN-ta-nil) transdermal system patches (generic available)
Common brand name	■ Duragesic
Common uses	■ Management of persistent, moderate to severe, long-term (chronic) pain when around-the-clock pain control is needed for an extended period of time ■ ONLY used if patients have previously taken high doses of opioids for more than 1 week
Usual dose	■ Doses vary widely, from 12.5 mcg per hour to 100 mcg per hour or more ■ The initial safe dose is determined by the amount of pain medicine that has been previously required in a typical 24-hour period ■ The dose should not be increased more often than every 3 days after the initial dose or every 8 days thereafter
What to do if you miss a dose	■ Apply the patch as soon as remembered after removing the old patch ■ Do not use more than the prescribed dose (just one patch at a time unless your pharmacist tells you that two patches are needed for your prescribed dose)
Special instructions and precautions	■ Prior to application, clean the skin with water (no soap), allow it to dry completely, and clip hair if necessary (do not shave the area) ■ Apply the patch to unbroken skin on the chest, back, flank, or upper arm; do not apply to areas getting radiation therapy ■ Firmly press the patch in place and hold for 30 seconds ■ Change the patch every 72 hours for 48 hours if directed by your doctor ■ Remove the old patch and clean the site; apply a new patch to a different site ■ Do not use damaged or cut patches (could result in an overdose) ■ If gel leaks from the patch, serious effects are possible: thoroughly wash the affected skin with lots of water (not soap or alcohol, just water) ■ Avoid heat on the site of the patch (e.g., heating pad, electric blanket, hot tub, sun) ■ Avoid drinking grapefruit juice or eating grapefruit while taking this medicine ■ Have a family member watch you closely for side effects during the first 24 hours of wearing the first patch or if your doctor increases your dose
Safety during pregnancy/breastfeeding	■ Do not use during pregnancy; may result in newborn having withdrawal symptoms ■ Enters breast milk, so not recommended while breastfeeding
Tell your doctor if you have:	■ Lung diseases such as asthma or sleep apnea, liver or kidney disease ■ Been using recreational drugs or consuming alcohol
Storage and disposal	■ Do not store in temperatures above 77°F (3) ■ Dispose of patch by folding the sticky sides together and flushing it down the toilet
Side effects	■ Shallow or slow breathing, confusion, dizziness, drowsiness, poor coordination, headache, blurred vision, swelling, nausea, vomiting, constipation
Side effects to report to your doctor immediately	■ Shallow or very slow breathing, significant dizziness, chest pain, slow or rapid heartbeat, bad headache, confusion, swelling of extremities or unusual weight gain, temperature of 102°F or higher, vision changes
Nonprescription medicines and herbs to avoid when using fentanyl patches	■ Alcohol, St. John's wort, kava kava, ginseng, sleep aids, antihistamines, other pain medicines unless directed by your doctor
Prescription medicines that should not be taken when using fentanyl patches	■ Check with your doctor: some of the medicines that may be a problem include: nitroglycerin, nitrofurantoin, erythromycin, clarithromycin, fluconazole, ketoconazole, itraconazole, nefazodone, venlafaxine, some heart medicines, many antidepressants

This information does not replace the need to follow your doctor's instructions and read the drug information leaflet provided with your prescription. This project was supported by grant number R18HS017910 from the Agency for Healthcare Research and Quality. The content is solely the responsibility of the authors and does not represent the official views of the Agency for Healthcare Research and Quality.



Search site

SEARCH

Medication Safety Tools

Text Size: [A](#) [A](#) [A](#) | [f](#) [t](#) [e](#) [+](#)

High-Alert Medications

- > Warfarin (Coumadin)
- > LovenoX (enoxaparin)
- > Methotrexate (Rheumatrex, Trexal)
- > Fentanyl Patch (Duragesic)
- > Hydrocodone with Acetaminophen (Vicodin, Lorcet)
- > Oxycodone with Acetaminophen (Percocet, Roxicet)
- > Apidra (insulin glulisine)
- > Humalog (insulin lispro)
- > Lantus (insulin glargine)
- > Levemir (insulin detemir)
- > NovoLog (insulin aspart)

High-Alert Medications- Version en español

- > Warfarina 
- > Enoxaparina 
- > Parches de Fentanilo 
- > Metotrexato 
- > Hidrocodona con Acetaminofen 
- > Oxidodona con acetaminofen 
- > Humalog (insulina lispro) 
- > NovoLog (insulina aspart) 
- > Lantus (insulina glargina) 
- > Apidra (insulina glulisina) 
- > Levemir (insulina detemir) 

Know Your Medicine

- > Read Your Prescription
- > Read Medicine Labels
- > Unsafe Medical Abbreviations
- > List of Confused Drug Names
- > Throw Away Your Old Medicine Safely

Taking Your Medicine Safely

- > Measure Liquid Medications
- > Pamphlet on oral chemotherapy 
- > Administer Medications
- > List of Tablets You Can't Crush or Chew
- > Keep Track of Your Medicine
- > Get Financial Help with Purchasing Medicine
- > General Advice on Safe Medication Use

Tools and Resources

- > Safe Medicine Newsletter
- > Patient Safety Websites
- > Insulin Safety Center
- > Medication Safety Tools and Resources
- > Over-the-Counter Medicines

New!

< ISMP International > Safe Medication Management Fellowship

ISMP is now accepting applications for
a unique **2-year International Fellowship**

Sponsored by: Baxter International

Location and Term: The 2-year International Fellowship, sponsored by Baxter International, begins on **September 1, 2017**, at the Horsham, Pennsylvania (near Philadelphia) office of the Institute for Safe Medication Practices (ISMP). Relocation to the Horsham/Philadelphia area is required.

Qualifications: The International Fellow must:

- Have an advanced degree in healthcare (e.g., PharmD, master's degree)
- Have at least 1 year of experience in a clinical role in an acute care setting
- Be fluent in written and spoken English
- Be a US citizen or have official documentation that allows him or her to remain in the US for 2 years and travel internationally for a week or more at a time

Description: The International Fellowship will help train a medication safety leader seeking a long-term career at an international level. The Fellow will be involved in global medication safety initiatives, address worldwide safety issues, and help increase global reporting of medication errors. They also will work directly with international professional organizations and medication safety centers, and attend multi-country medication safety meetings and events. The Fellowship offers an unparalleled opportunity to learn from and work collaboratively with US and international experts in medication safety to assess and develop global medication error-prevention strategies.

How to Apply

Information, a course outline, and an application can be found at:

www.ismp.org/sc?id=2898.

Applications can also be requested by calling 215-947-7797.

The application deadline for the International Fellowship is June 30, 2017.

Advanced Education Opportunities

ISMP Fellowship

- 12 month experience
- Prepare practitioners for medication safety leadership positions
- Opportunities to network with pharmaceutical, healthcare, legislative, and regulatory professionals

Practitioner in Residence

- 1 week “rotation” tailored to each practitioner
- Includes didactic sessions and the opportunity to work with ISMP staff on a medication safety problems