



HEALTH RESEARCH AND
EDUCATIONAL TRUST OF NEW JERSEY

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with appropriate
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DATE: Jan. 11, 2011
TO: CEOs, Trustees, CFOs
FROM: Sally Roslow
Vice President, Development and Trustee Relations, NJHA
SUBJECT: **Preserving Tax-exempt Status – Feb. 24, 2011, 10-11:30 a.m.**

This Webinar will provide attendees with an understanding of the changes impacting Section 501(c)(3) non-profit hospitals relating to maintaining federal tax exemption in light of recently enacted changes under the Patient Protection and Affordable Care Act (PPACA) and recent Internal Revenue Service pronouncements. Participants also will review certain issues relating to Form 990, Board of Director governance and internal audits and investigations relating to tax exemption. The attorneys leading the presentation are experienced with the special issues relating to nonprofit, tax-exempt hospital providers.

This session will:

- Provide an historical overview of hospital federal tax exemption
- Review the changes previously mandated by the IRS with respect to federal tax exemption
- Highlight provisions of Form 990 and Schedule H
- Discuss executive compensation issues
- Review best practices to comply with new directives
- Suggest governance initiatives that should be undertaken
- Provide background on internal audits and government investigations related to tax exemption
- Analyze risk management issues for hospitals' tax exemption
- Understand how federal tax exemption can impact local tax exemption
- Share hypothetical examples relating to ACOs, assistance with EMR, tax-exempt finance and joint ventures
- Respond to your questions.

FACULTY

Henry C. Fader, Esq.
Corporate and Health Care Partner
Pepper Hamilton LLP

Gregory A. Paw, Esq.
White Collar Partner
Pepper Hamilton LLP

Lisa B. Petkun, Esq.
Tax Partner
Pepper Hamilton LLP

CONTINUING EDUCATION CREDITS

This program qualifies for 1.5 CPE credits

This program has been approved by the Board on Continuing Legal Education of the Supreme Court of New Jersey for 1.5 hours of total CLE credit. BCLE Reg. 302:10

Webinar Instructions:

After you have registered for the Webinar, you will receive an e-mail from WebEx with the date and time of the Webinar, the event number, password and the toll-free event phone number (1-866-699-3239). You also will receive the WebEx address you'll need to log on. Click the "Join" button for **(Tax-exempt Status)** and follow the prompts. **Please do not delete the WebEx e-mail; you will need the information to join the Webinar. You can participate in this Webinar individually or gather all interested parties in one room and view the Webinar in one location.**

REGISTRATION INFORMATION

**Fee: Member: \$150 for each connection
Non-member: \$250 for each connection**

- **Payment by credit card or check is required at enrollment.**
- Registrations will be accepted by FAX (609-275-4271) ONLY IF ACCOMPANIED BY credit card information (MasterCard, VISA or American Express).
- Make checks payable to: HRET of NJ
- Mail to:
HRET
P.O. Box 828691
Philadelphia, PA 19182-8691
- **If you use a credit card to hold your registration, it will be charged if payment is not received by the date of the conference.**
- Cancellations received by **Feb. 15** will receive a refund minus a \$50 service fee. Cancellations received after that date will not be eligible for a refund.

**To register online with a credit card please go to
www.HRET-Register.com.**

REGISTRATION (Please Type or Print Clearly)

Webinar#11119 (Tax-exempt) Mem. \$150 Non-mem. \$250

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